

18th January, 2019

The Manager
Department of Corporate Services
BSE Ltd, Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai-400001

The Manager
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor
Plot No-C/1, G Block,
Bandra Kurla Complex
Mumbai -400051

The Secretary
The Calcutta Stock Exchange Association Ltd.
7 Lyons Range
Kolkata-700001
Dear Sir,

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report

In accordance with Circular No. D&CC/FITTC/CIR-16/2002 dated 31.12.2002 and subsequent Circular No. CIR/MRD/DP/30/2010 dated 6.9.2010 issued by the Securities & Exchange Board of India, enclosed please find the Certificate from Practicing Company Secretary for the quarter ended 31 December, 2018.

This is for your information and record.

Yours Faithfully,

For IFB INDUSTRIES LIMITED



G Ray Chowdhury
(Company Secretary)

Encl. As above

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

- | | |
|--|---|
| 1. For Quarter Ended | 31st DECEMBER, 2018 |
| 2. ISIN | INE 559A01017 |
| 3. Face Value | Rs.10 per share |
| 4. Name of the Company | IFB INDUSTRIES LIMITED |
| 5. Registered Office Address | 14, Taratolla Road, Kolkata – 700088 |
| 6. Correspondence Address | Same as above |
| 7. Telephone & Fax Nos. | 3984-9402, Fax - 2442-7779 |
| 8. Email address | ifbcorporate@ifbglobal.com |
| 9. Name of the Stock Exchanges where the Company's securities are listed | National Stock Exchange of India Limited
The Stock Exchange, Mumbai,
The Calcutta Stock Exchange Limited, |

	Number of Shares	% of issued Capital
10 Issued Capital [No. of shares]	4, 05, 18,796	100.00
11. Listed Capital (Exchange wise) (As per company records)	4, 05, 18,796 with NSE	100.00
	4, 05, 18,796 with BSE	100.00
	1, 27, 08,447 with CSE	31.36
12. Held in dematerialized form in CDSL	12, 20, 887	3.01
13. Held in dematerialized form in NSDL	3, 84, 90,533	95.00
14. Physical	8, 07,376	1.99
15. Total No. of shares (12+13+14)	4, 05, 18,796	100.00

16. Reason for difference if any, between (10&11), (10 & 15), (11 & 15):
- Final approval for listing of 6, 35,000 shares allotted on preferential basis is yet to be received from CSE. For subsequent issues viz. 11,30,000, 13,50,000, 14,50,000, 18,50,000, 97,40,000, 8,91,599, 50,00,000, 6,88,850, 13,000, 61900 and 50,00,000 no applications for listing have been made. The Company has now applied for delisting from CSE.

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

None

Particulars***	No. of share	Applied / Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for SE (Specify Names)
-	-	-	-	-	-	-

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes / No)
If not, updated up to which date Yes
19. Reference of previous quarter with regards
to excess dematerialized shares, if any: None
20. Has the company resolved the matter
mentioned in point no. 19 above in the
current quarter? If not, reason why? Does not arise
24. Mention the total no. of requests, if any,
confirmed after 21 days and the total no. of
requests pending beyond 21 days with the
reasons for delay: None

Total No. of demat requests	No. of requests	No. of shares	Reason for delay
Confirmed after 21 days	-	-	-
Pending for more than 21 days	-	-	-

22. Name, Telephone & Fax No. of the
Compliance Officer of the Company Mr. Gautam Roychowdhury
Mobile: 9831796697, Fax - 2442-7779
23. Name, Address, Tel & Fax No.
Regn. No. of the Auditor Mr. Salil Banerjee
Unit 506, 5th Floor
79, Lenin Sarani, Kolkata – 700 013
Tele: 8100902445, 033-2264-0881
24. Appointment of common agency for share
registry work C. B. Management Services Pvt. Ltd.
P-22, Bondel Road, Kolkata – 700 019
25. Any other detail that the auditor may like to
provide (e. g. BIFR company, Delisting from
SE) None

17th January, 2019



CS SALIL BANERJEE
C. P. No. 1140